

08-08-2000

FORM PTO-1618A

Expires 06/30/99  
OMB 0651-0027U.S. Department of Commerce  
Patent and Trademark Office  
TRADEMARK

101425592

RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY

7.17.00

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

## Submission Type



New



Resubmission (Non-Recordation)

Document ID #



Correction of PTO Error

Reel #

Frame #



Corrective Document

Reel #

Frame #

## Conveyance Type



Assignment



License



Security Agreement



Nunc Pro Tunc Assignment



Merger



Change of Name



Other

Effective Date  
Month Day Year

05/12/2000

## Conveying Party



Mark if additional names of conveying parties attached

Execution Date  
Month Day Year

Name SUNLIGHT FOODS, INC.

05/12/2000

Formerly



Individual



General Partnership



Limited Partnership



Corporation



Association



Other



Citizenship/State of Incorporation/Organization

CALIFORNIA

75647647

## Receiving Party



Mark if additional names of receiving parties attached

Name U.S. BANK NATIONAL ASSOCIATION

DBA/AKA/TA

Composed of

Address (line 1)

111 S.W. FIFTH AVENUE

Address (line 2)

SUITE 400

Address (line 3)

PORTLAND

OREGON

97204

City

State/Country

Zip Code



Individual



General Partnership



Limited Partnership



If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)



Corporation



Association



Other A NATIONAL BANKING ASSOCIATION



Citizenship/State of Incorporation/Organization

08/08/2000 DCOATES 00000120 75647647

FOR OFFICE USE ONLY

01 FC:481  
02 FC:48240.00 UP  
175.00 UP

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Mail documents to be recorded with required cover sheet(s) information to:  
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231TRADEMARK  
REEL: 002116 FRAME: 0943

**Domestic Representative Name and Address**

Enter for the first Receiving Party only.

Name	
Address (line 1)	
Address (line 2)	
Address (line 3)	
Address (line 4)	

**Correspondent Name and Address**

Area Code and Telephone Number **503-224-5858**

Name	JON J. NAPIER
Address (line 1)	MILLER NASH LLP
Address (line 2)	3500 U.S. BANCORP
Address (line 3)	111 S.W. FIFTH AVENUE
Address (line 4)	PORTLAND, OREGON 97204-3699

Pages	Enter the total number of pages of the attached conveyance document including any attachments.	#	18
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**Trademark Application Number(s) or Registration Number(s)**

☐ Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
75647647			1740639	2065848	1589199
			1705251	836887	
			1907898	2019070	

Number of Properties	Enter the total number of properties involved.	#	8
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**Fee Amount**

Fee Amount for Properties Listed (37 CFR 3.41):

\$ 215.00

Method of Payment:

Enclosed ☒

Deposit Account ☐

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

# 13-3571

Authorization to charge additional fees:

Yes ☐

No ☒

**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

JON J. NAPIER

Name of Person Signing

Signature

Date Signed

## SECOND AMENDMENT OF SECURITY AGREEMENT

AMENDMENT OF SECURITY AGREEMENT dated as of May 12, 2000, by and between **SUNLIGHT FOODS, INC.**, a California corporation ("Grantor"), and **U.S. BANK NATIONAL ASSOCIATION**, a national banking association ("Lender").

### W I T N E S S E T H :

A. Pursuant to a security agreement dated August 2, 1999 as amended on February 10, 2000 (the "Security Agreement"), Grantor granted to Lender a security interest in certain collateral described therein to secure all indebtedness under a certain credit agreement between Maranatha Holding Corp., a Delaware corporation ("Borrower"), and Lender dated August 2, 1999, in a principal amount of \$4,250,000.

B. Pursuant to a first amendment and restatement of said credit agreement dated February 10, 2000, the indebtedness secured by the Security Agreement was increased by \$1,500,000.

C. Pursuant to a second amendment and restatement of said credit agreement, Lender has loaned or agreed to loan to Borrower the additional sum of \$5,750,000.

D. Grantor is a wholly-owned subsidiary of Borrower and will benefit directly and indirectly from the loan to Borrower.

E. As a condition precedent to making the loan to Borrower, Lender has required that Grantor amend the Security Agreement such that it secures the additional indebtedness.

NOW, THEREFORE, the parties agree as follows:

1. All of the assets acquired by Grantor pursuant to the asset purchase agreement between Grantor and Cloud Nine, Inc., dated as of May 12, 2000, including without limitation the items listed on Schedules 2.1(b) through 2.1(l) attached hereto, shall secure the Indebtedness (as that term is defined in the Security Agreement) and are hereby added to the definition of "Collateral" contained in Section 1.2 of the Security Agreement.

2. Section 1.3 of the Security Agreement is hereby amended and restated to read in its entirety as follows:

"The words 'Credit Agreement' means the Second Amended and Restated Credit Agreement between Borrower, Guarantor, Maranatha Acquisition Corp., and Lender dated as of May 12, 2000, together with all amendments and restatements thereof, renewals of, extensions of, modifications of, refinancings of, consolidations of and substitutions for the Credit Agreement, including all increases of Indebtedness under the Credit Agreement."

3. Schedule 2 attached to this Amendment is substituted for Schedule 2 attached to the Security Agreement.

4. Except as expressly set forth herein, the Security Agreement shall remain unmodified and in full force and effect.

**SIGNATURE PAGE FOLLOWS**

IN WITNESS WHEREOF, the parties have executed this agreement as of the date first written above.

**SUNLIGHT FOODS, INC.**

By: 

Title: \_\_\_\_\_

**U.S. BANK NATIONAL ASSOCIATION**

By: 

Title: Vice President

## **SCHEDULE 2**

PDXDOCS:1160459.2

**TRADEMARK**  
**REEL: 002116 FRAME: 0948**

## List of Intellectual Property

### Maranatha Holding Corp.

<u>Federal Mark</u>	<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Serial No.</u>	<u>Appln. Date</u>
TRULY INSPIRED NATURAL FOODS	N/A	N/A	75/862,455	Dec. 2, 1999
INSPIRED NATURAL FOODS	N/A	N/A	75/862,627	Dec. 2, 1999

NOTE: The following four applications, in the name of Maranatha Holding Corp., are in process:

NSPIRED (Word) (Actual Use)	N/A	N/A	N/A	N/A
NSPIRED (Word) (Intent-to-Use)	N/A	N/A	N/A	N/A
Logo (N with S design) (Actual Use)	N/A	N/A	N/A	N/A
Logo (N with S design) (Intent-to-Use)	N/A	N/A	N/A	N/A

### Maranatha Acquisition Corp.

<u>Federal Mark</u>	<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Serial No.</u>	<u>Appln. Date</u>
MARANATHA NATURAL FOODS	1,453,359	Aug. 18, 1987	73-632673	Nov. 28, 1986

NOTE: The following three registrations, currently in the name of Loriva Supreme Foods, Inc., are in the process of being assigned to Maranatha Acquisition Corp.:

JAZZ	2,309,560	Jan. 18, 2000	75-190,743	Oct. 31, 1996
CANOLIVE	1,656,943	Sept. 10, 1991	74-034,310	March 5, 1990
LORIVA	1,493,354	June 21, 1988	73-691,997	Oct. 26, 1987

NOTE: The following mark is in the process of being assigned to Maranatha Acquisition Corp.:

HEALTH TRIP	2,096,583	Sept. 16, 1997	N/A	N/A
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NOTE: The following marks, currently in the name of Le-An Sales, LLC, will be assigned to Maranatha Acquisition Corp. at the closing:

NORTHWEST DELIGHTS AND MOUNTAIN DESIGN	1,874,012	Jan. 17, 1995	N/A	N/A
HAWAII'S DIAMONDHEAD DELIGHTS	N/A	N/A	N/A	Feb. 16, 2000

<u>State of Oregon Mark</u>	<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Serial No.</u>	<u>Appln. Date</u>
THE NUT BUTTER COMPANY	T26,360	July 29, 1992	N/A	N/A

NOTE: The following registration is current, but will be allowed to expire on July 29, 2002:

NUTTIN' BETTER	T26,359	July 29, 1992	N/A	N/A
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NOTE: The following mark, registered to Maranatha Natural Foods, Inc., is in the process of being assigned to Maranatha Acquisition Corp.:

MARANATHA NATURAL FOODS	T21,378	Feb. 3, 1987	N/A	N/A
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NOTE: The following mark, registered to Le-An, Sales, L.L.C., will be assigned to Mar. Corp. at the Closing:

<u>Washington State Mark</u>	<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Serial No.</u>	<u>Appln. Date</u>
NORTHWEST DELIGHT AND MOUNTAIN DESIGN	16,972	Jan. 23, 1987		

### Sunlight Foods, Inc.

4. The fictitious business name statement for the name "Sunspire" filed by the Company in Alameda County is attached.
5. Trademark License Agreement between the Company and FruitSource, dated 8/1/95, expiring 8/1/2005.
3. See Attached.



**SUNLIGHT FOODS, INC.**  
**STATUS OF UNITED STATES TRADEMARKS**

<b>MARK</b>	<b>STATUS</b>
<b>BAKING BREAK</b> Serial No. 74/491,265 Reg. No. 1,893,256	Registered 5/9/95 Expires 5/9/2005 (Section 8 & 15 Affidavit due between 5/9/2000 and 5/9/2001)
<b>BERRY WILD CRITTERS</b> Serial No. 74/667,339 Reg. No. 1,971,290	Registered 4/30/1996 Expires 4/30/2006 (Section 8 & 15 Affidavit due between 4/30/2001 and 4/30/2002)
<b>CAROB</b> Reg. No. 1,284,507	Registered 7/3/84 Expires 7/3/2004 Section 8 & 15 Affidavit filed with PTO on 1/16/90. PTO sent notice 7/30/90 that Section 8 & 15 Affidavit fulfills the statutory requirements and has been accepted by PTO. Registration now incontestable. (Note: when filing renewal application, must also file Section 8 Affidavit.)
<b>CHIP LOGO</b> Serial No. 73/653,230 Reg. No. 1,492,474	Registered 6/14/88 Expires 6/14/2008 Section 8 & 15 Affidavit filed with PTO on 7/12/93. PTO sent notice 11/22/93 that Section 8 & 15 Affidavit fulfills the statutory requirements and has been accepted by the PTO. Registration now incontestable.
<b>CRUNCHIES</b> Serial No. 75/109,853 Reg. No. 2,120,523	Registered 12/9/1997 Expires 12/9/2007 (Section 8 & 15 Affidavit due between 12/9/2002 and 12/9/2003)
<b>EPIC</b> Serial No. 75/474,545 Reg. No. 2,261,715	Registered 7/13/1999 Expires 7/13/2009 (Section 8 & 15 Affidavit due between 7/13/2004 and 7/13/2005) (Note: when filing renewal application, must also file Section 8 Affidavit.)

**SUNLIGHT FOODS, INC.**  
**STATUS OF UNITED STATES TRADEMARKS**

MARK	STATUS
<b>"S"</b> Reg. No. 1,253,883	Registered 10/11/1983 Expires 10/11/2003 Section 8 & 15 accepted and acknowledged. Registration now incontestable. (Note: when filing renewal application, must also file Section 8 Affidavit.)
<b>SUNDROPS</b> Serial No. 74/199,707 Reg. No. 1,748,713	Registered 1/26/93 Expires 1/26/2003 Section 8 & 15 accepted and acknowledged. Registration now incontestable. (Note: when filing renewal application, must also file Section 8 Affidavit.)
<b>SUNSPIRE</b> Reg. No. 1,250,605	Registered 9/6/1983 Expires 9/6/2003 Section 8 & 15 accepted and acknowledged. Registration now incontestable. (Note: when filing renewal application, must also file Section 8 Affidavit.)
<b>SUNSPIRE BAT BITES</b> Serial No. 74/570,092 Reg. No. 2,009,367	Registered 10/22/1996 Expires 10/22/2006 (Section 8 & 15 Affidavit due between 10/22/2001 and 10/22/2002)
<b>SUNSPIRE CRYSTAL</b> Serial No. 74/491,264 Reg. No. 1,888,701	Registered 4/11/95 Expires 4/11/2005 (Section 8 & 15 Affidavit due between 4/11/00 and 4/11/01)
<b>SUNSPIRE EARTHBALLS</b> Serial No. 74/497,269 Reg. No. 1,930,743	Registered 10/31/95 Expires 10/31/2005 (Section 8 & 15 Affidavit due between 10/31/2000 and 10/31/2001)
<b>SUNSPIRE SHOOTING STARS</b> Serial No. 74/497,267 Reg. No. 1,911,621	Registered 8/15/1995 Expires 8/15/2005 (Section 8 & 15 Affidavit due between 8/15/2000 and 8/15/2001)

**SUNLIGHT FOODS, INC.**  
**STATUS OF UNITED STATES TRADEMARKS**

MARK	STATUS
<b>SUNSPIRE TOFFEE CRUNCH</b> Serial No. 75/303,574 Reg. No. 2,226,738	Registered 2/23/1999 Expires 2/23/2009 (Section 8 & 15 Affidavit due between 2/23/2004 and 2/23/2005)
<b>SWEETS-TO-GO</b> Serial No. 75/560,585	Application filed 9/28/98 (Intent-to-Use) Notice of Allowance issued by PTO on 7/20/1999. Statement of Use filed on 1/20/2000. Awaiting acceptance of Statement of Use and Certificate of Registration.
<b>TRULY INSPIRED NATURAL</b> Serial No. 75/415,673 Reg. No. 2,201,542	Registered 11/3/1998 Expires 11/3/2008 (Section 8 & 15 Affidavit due between 11/3/2003 and 11/3/2004)

**SUNLIGHT FOODS, INC.**  
**STATUS OF FOREIGN APPLICATIONS**

MARK	COUNTRY	STATUS
<b>SUNSPIRE</b> Application No. 1305283	European Union	Application filed 9/10/99.
<b>SUNSPIRE</b> Application No. 1032475	Canada	Application filed 10/14/99.
<b>SUNSPIRE</b> Application No. 9627499	Japan	Application filed 10/25/99.

**SUNLIGHT FOODS, INC.**  
**STATUS OF CALIFORNIA TRADEMARKS**

MARK	STATUS
CAROBA AND DESIGN OF SUN Reg. No. 62048	Registered 8/1/80 and renewed in 1990 Expires 8/1/2000
"S" in a fanciful depiction Reg. No. 65549	Registered 2/24/82 and renewed in 1992 Expires 2/24/2002
SUNSPIRE Reg. No. 65548	Registered 2/24/82 and renewed in 1992 Expires 2/24/2002

<u>Federal Mark</u>	<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Serial No.</u>	<u>Appln. Date</u>
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**NOTE:** The following marks, currently in the name of Cloud Nine, Inc. will be assigned to Sunlight Foods, Inc. at the closing.

CLOUD NINE

• USPTO	1,740,639	Dec. 15, 1992	N/A	N/A
• OHIM	000,190,827	Feb. 2, 1999	N/A	N/A
• Britain & Northern Ireland	157,372	June 9, 1995	N/A	N/A
• CIPO (Canada)	414,007	June 25, 1993	N/A	N/A
• Japan	3,067,673	N/A	N/A	N/A

CLOUD NINE PURE CHOCOLATE 9

• USPTO	1,705,251	Aug. 4, 1992	N/A	N/A
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TROPICAL SOURCE

• USPTO (US)	1,907,898	July 25, 1995	N/A	N/A
• IMPI (Mexico)	502,343	Aug. 30, 1995	N/A	N/A
• OHIM	000,042,341	Dec. 16, 1998	N/A	N/A
• Britain & Northern Ireland	1,558,291	May. 17, 1996	N/A	N/A
• CIPO (Canada)	439,250	Nov. 24, 1993	N/A	N/A
• Japan	3,260,216	N/A	N/A	N/A

SORRENTO VALLEY ORGANICS

• USPTO	N/A	N/A	75/647,647	Nov. 4, 1999
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<u>Federal Mark</u>	<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Serial No.</u>	<u>Appln. Date</u>
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#### SPEAK EASY

- |            |         |               |     |     |
|------------|---------|---------------|-----|-----|
| • CIPO TMA | 158,165 | Oct. 19, 1967 | N/A | N/A |
| • USPTO    | 836,887 | May 1, 1967   | N/A | N/A |

#### STILL NATURAL AFTER ALL THESE YEARS

- |         |           |               |     |     |
|---------|-----------|---------------|-----|-----|
| • USPTO | 2,019,070 | Nov. 26, 1996 | N/A | N/A |
|---------|-----------|---------------|-----|-----|

#### ENVIROMINTS

- |         |           |               |     |     |
|---------|-----------|---------------|-----|-----|
| • USPTO | 1,589,199 | Aug. 10, 1989 | N/A | N/A |
|---------|-----------|---------------|-----|-----|

(Still in the name of Environmental Candy Co., but was sold to Cloud Nine on January 15, 2000.)

#### SKY-HIGH

- |                           |     |     |            |             |
|---------------------------|-----|-----|------------|-------------|
| Intent to Use Application | N/A | N/A | 75/750,449 | Aug 9, 1999 |
|---------------------------|-----|-----|------------|-------------|

#### SKY HIGH

- |                           |     |     |            |             |
|---------------------------|-----|-----|------------|-------------|
| Intent to Use Application | N/A | N/A | 75/680,144 | May 3, 1999 |
|---------------------------|-----|-----|------------|-------------|

#### CLOUD NINE MILE HIGH

- |                           |     |     |        |               |
|---------------------------|-----|-----|--------|---------------|
| Intent to Use Application | N/A | N/A | 75-651 | March 1, 1999 |
|---------------------------|-----|-----|--------|---------------|

#### REFLEX

- |                           |     |     |            |               |
|---------------------------|-----|-----|------------|---------------|
| Intent to Use Application | N/A | N/A | 75-341,591 | Aug. 15, 1997 |
|---------------------------|-----|-----|------------|---------------|

#### LIONS AND TIGERS AND BEARS

- |         |           |               |  |  |
|---------|-----------|---------------|--|--|
| • USPTO | 2,065,848 | May 27, 1997  |  |  |
| • CIPA  | 470,828   | Feb. 12, 1997 |  |  |

SCHEDULE 2.1(b)

Furniture &amp; Fixtures as of 12/31/99

DATE	DESCRIPTION	PURCHASE PRICE
02/21/1994	PAINTING	\$1,468.00
08/31/1994	FJTON	\$648.00
	VCR	\$465.42
05/19/1995	IKÉA - SHELVES...	\$281.19
06/30/1995	CONFERENCE RM CHAIRS	\$698.66
06/30/1995	CONFERENCE RM TABLE	\$400.00
	REFRIGERATOR	\$529.95
08/29/1995	PINE BOOKCASE	\$1,142.04
	ARMOIRE	\$1,921.44
09/30/1995	PAINTING	\$2,000.00
10/31/1995	FILE CABINET	\$595.00
12/31/1995	PINE BOOK CASE	\$1,107.70
01/31/96	DESK	\$150.00
02/20/96	TOASTER OVEN	\$63.59
03/06/1996	PAINTING IN JOSH'S OFC	\$3,080.00
04/17/96	FILE CABINET	\$595.00
05/16/96	2 FILE CABINETS - LANA	\$619.76
06/12/96	MICROWAVE	\$100.93
10/01/96	FILE CABINET - RALPH	\$39.82
10/10/96	CHAIR - ANNA	\$73.88
02/03/97	PRINTER STAND	\$94.98
05/09/97	3 OFC CHAIRS	\$197.64
05/21/97	2-DRAWER FILE CABINET	\$42.78
11/3/99	FILE CABINET (MAGGIE)	\$129.99
12/30/99	FILE CABINET (yamel)	\$98.24
	TOTAL	\$16,544.01

**SCHEDULE 2.1 (b)**

**Machinery & Equipment as of 12/31/99**

DATE	DESCRIPTION	AMOUNT
07/31/1995	- NEED ITEMIZED LIST FROM ACCOUNTANT-	9,156.75
12/03/1993	VANILLA DARK MACHINE	6,500.00
04/02/1998	SCANDIA 708 OVERWRAPPER FOR GUM	18,750.00
08/18/1998	CHANGE PARTS FOR SCANDIA OVERWR.	2,375.00
03/14/2000	TOTAL	36,781.75

SCHEDULE 2.1 (b)

Molds & Dies as of 12/31/99

DATE	PAYEE	DESCRIPTION	AMOUNT
01/30/1995	PKG CORP	ADJ FROM GL #214	\$1,170.00
03/01/1995	SALTUS PRESS	?	\$122.00
07/11/1995	SEMPAK	ORGANIC BARS- 5 COLOR PLATES	\$1,282.25
	"	ORGANIC BARS - 1 LASER DIE	\$108.87
	"	ORGANIC BARS- COUNTERS	\$108.88
07/11/1995	SEMPAK	ADJ FROM GL #214	\$1,200.00
08/11/1995	PKG CORP	"CERT ORG" PLATE	\$200.00
08/11/1995	CELLO PACK	CHIPS - 10 PLATES EA	\$3,628.50
09/10/1995	CHESAPEAKE PKG	CHIPS - INNER CUT DIE	\$531.00
09/10/1995	CHESAPEAKE PKG	CHIPS - MSTR PRINT DIE	\$748.00
09/10/1995	SQUIRE CORRUG	CHIPS - SHIPPER DIE	\$1,280.00
11/10/1995	CELLO PACK	CHIPS - REV RECIPE PLATE	\$573.94
12/15/1995	NEWPORT PKG	TINS - PRINT PLATE	\$320.00
12/19/1995	CHESAPEAKE PKG	CHIPS - INNER CUT DIE	(\$531.00)
12/19/1995	CHESAPEAKE PKG	CHIPS - INNER CUT DIE	\$1,200.00
12/19/1995	CHESAPEAKE PKG	CHIPS - INNER PRINT PL	\$531.00
12/19/1995	CHESAPEAKE PKG	CHIPS - PRINT PLATE	\$81.00
12/19/1995	SEMPAK	TS POP - 17 PLATES	\$2,489.99
	"	TS POP- 1 COUNTER	\$107.11
	"	TS POP-1 LASER DIE	\$402.90
01/11/96	SALTUS PRESS	BRAZ CRNCH PRNT PLTE	\$120.00
02/16/96	ALLMETAL	CM - MOLD DIE	\$2,000.00
04/24/96	ALLMETAL	CM - 339 MOLDS FOR CHRIS	\$6,780.00
04/25/96	AMERICRAFT CTN	12 C9 POP'S	\$2,162.50
04/29/96	TENNECO	PRINT PLATE - NEW C9 MSTR	\$546.00
05/01/1996	CELLO PACK	PRINT PLATE - SEMI CHIP	\$201.66
06/11/96	TENNECO	CM-PRINT PLATE MSTR CTN	\$540.00
06/11/96	MITCHELL LINCOLN	HARD CANDY - PRINT DIE MSTR CTN	\$262.80
06/15/96	SPECIALIZED PLASTICS	MOLD FOR 4-PC TRUFFLE TRAY	\$800.00
06/15/96	SPECIALIZED PLASTICS	MOLD FOR 12-PC TRUFFLE TRAY	\$1,000.00
06/15/96	SPECIALIZED PLASTICS	MOLD FOR 18-PC TRUFFLE TRAY	\$1,200.00
07/03/96	ESQUIRE	9 ROTOGRAVURE CYLINDERS - HARD CANDY	\$10,800.00
07/08/96	MILPRINT	PRINT CYLINDER - HAZELNUT CM	\$3,650.00
07/08/96	MILPRINT	PRINT CYLINDER - TOASTED ALMOND CM	\$2,000.00
07/08/96	MILPRINT	PRINT CYLINDER - WILD RICE CM	\$2,000.00
07/11/96	TENNECO	PRINT PLATE - MSTR CTN ORGANIC	\$426.00
07/17/96	PACIFIC EDGE	TO PAY FOR PRIVATE LABEL MOLDS	(\$2,000.00)
07/19/96	MICELLI	3 SETS OF MOLD DIES FOR LTB @ WOLFGANG	\$10,050.00
"	"	260 FRAMES OF TIGER @ \$20 EA - 40 UP	\$5,200.00
"	"	259 FRAMES OF LION @ \$20 EA - 40 UP	\$5,180.00
"	"	259 FRAMES OF BEAR @ \$20 EA - 40 UP	\$5,180.00
"	"	SHIPPING CHGE	\$220.00
07/23/96	LES EMBELLAGES	DIE - HARD CANDY POP'S	\$657.00
07/23/96	LES EMBELLAGES	9 PRINT PLATES - HARD CANDY POP'S	\$1,281.15
07/25/96	SQUIRE CORRUGATED	LTB SHIPPER DIES	\$2,050.00
08/12/96	BRYANT & MARK	ART WORK, ENGRAV & PLATES FOR PADDING	\$900.00
09/10/96	UNIVERSAL FOLDING	EMBOSSING DIES FOR LTB BOXES	\$1,650.00
09/12/96	NEWPORT PKG	REVISED PRINT PLATE FOR TIN MASTER	\$372.00
08/28/96	TENNECO PKG	PRINT PLATE FOR 12 PC LTB INNERS	\$220.00
08/28/96	TENNECO PKG	PRINT PLATE FOR 12 PC LTB MSTR	\$750.00
09/04/96	TENNECO PKG	PRINT PLATE FOR 4 PC LTB MSTR	\$578.00
09/04/96	TENNECO PKG	PRINT PLATE FOR 18 PC LTB MSTR	\$1,100.00
09/04/96	TENNECO PKG	PRINT PLATE FOR 18 PC LTB INNER	\$240.00
09/25/96	FISHER CONTAINER	PRINT PLATE FOR GIFT TIN BAGS	\$123.03
10/15/96	MICELLI	525 LTB MOLDS FOR GARDNER CANDIES	\$17,640.00
11/01/96	MICELLI	C9 BAR MOLDS FOR CHRIS CANDIES (128 MOLD	\$3,700.00
11/11/96	SALTUS PRESS	PLATES & DIES FOR MACAROON & PB WRAPPR	\$550.00
11/11/96	SALTUS PRESS	PRINT FILM - BRAZILIAN CRUNCH WRAPPER	\$110.00
12/31/1996	ADJUST PER FARBER	WRITE OFF TO PRODUCT DEV. EXP	(\$72,600.14)
	TOTAL		\$33,194.44



SCHEDULE 2.1 (b)

Office Equipment & Computers as of 12/31/99

DATE	DESCRIPTION	AMOUNT
05/06/1993	NEC MONITOR	1,298.95
07/30/93	TOSHIBA PHONE SYSTEM	1,792.72
08/20/93	MICROWAVE OVEN	113.70
09/23/93	RALPH'S DESK	250.00
11/29/93	COMPUTERS	7,000.00
11/30/93	CANON COPIER	3,739.68
11/30/93	PHONE	305.47
11/30/93	COMPUTERS	9,083.58
12/10/93	PHONE	378.95
04/27/1994	FAX MACHINE	3,008.64
04/26/1995	LANA'S PC & MONITOR	1,559.00
04/26/1995	FREIGHT ON ABOVE	68.00
05/31/1995	AIRFILTER	425.00
05/31/1995	PHONES (JACK & CONFERENC)	520.00
09/30/1995	NETWORK 5 USER CARD	1,171.00
10/31/1995	LASER PRINTER	2,890.00
10/31/1995	DOT MATRIX PRINTER	594.00
10/31/1995	PRINTER CABLE	19.00
10/31/1995	FREIGHT ON ABOVE 3 ITEMS	90.00
11/20/1995	ENVELOPE FEEDER	329.00
11/30/1995	PHONES (ANDY & UPS ROOM)	580.00
12/31/1995	FILESERVER PC	3,034.78
12/31/1995	ANDY'S MONITOR	429.30
12/31/1995	FREIGHT ON ABOVE 2 ITEMS	95.00
06/13/96	CONFERENCE SPEAKER PHONE	431.89
10/96	ACT FOR WINDOWS SOFTWARE	264.30
12/20/96	ROBB WAGG'S PENTIUM	2,339.76
12/20/96	ROBB WAGG'S PRINTER	416.95
01/07/1997	MISC COMPUTER SUPPLIES	194.84
01/24/97	28.8 INTERNAL MODEM - SHARON	86.59
02/02/97	REPLACEMENT MONITOR - SD	423.37
	REPLACEMENT MOUSE - AO	52.99
	REPLACEMENT KEYBOARDS-S&L	148.38
02/20/97	MULTIMEDIA PENTIUM (TAX&FRT)	1,883.42
	2 PENTIUMS (TAX & FRT)	3,470.04
	3 MONITORS (TAX & FRT)	1,764.30
02/24/97	NEW PHONE SYS/VOICEMAIL/10PH	8,480.00
02/24/1997	SOLD OLD TOSHIBA PHONE SYS	(800.00)
02/28/1997	2ND NETWORK HUB & CABLES	219.67
07/25/1997	USED FAX MACHINE FOR ROBB	250.00
12/31/1997	NEW FAX MACHINE	299.99
06/30/1998	56k modem for Josh's pc	108.22
07/28/1998	upgrade Andy's pc to pentium	561.00
08/10/1998	2 18", 2 drawer file cabinets	73.13
01/21/1999	NEC Superscript printer	370.97
01/21/1999	Iomega back up drive	211.99
	Iomega back tapes (2)	55.09
01/21/1999	Best 56k v.9 internal modem	63.59
03/08/1999	Josh's headset	480.97
04/02/1999	zip back up drive & diskettes	136.94
04/20/1999	scanner & color printer	799.96
07/23/1999	pentium II for Yamel Cancel	719.95
08/24/1999	new compaq file server	3,319.00
09/09/99	sony digital video recorder	2,290.41
09/30/1999	cell phone battery & power cord	154.98
11/03/99	I-MAC computer	1,768.00
11/23/99	video confer camera	108.24
11/23/99	palm pilot & phone	689.98
11/23/99	digital camera	551.18
12/28/99	hdc-3p 282 headset	49.95
	TOTAL	71,215.81



**INFORMATION SYSTEMS:**

MAS 90 ACCOUNTING SOFTWARE  
NOVELL NETWORK  
6 PC WORK STATIONS

**SCHEDULE 2.1(e)**  
**INTELLECTUAL PROPERTY**

**1. CLOUD NINE**

- Community Mark No. 00190827 Office for Harmonization in the Internal Market ("OHIM")
- Britain & Northern Ireland No. 157372 - (Subject to Unilever Agreement, to be provided)
- United States Patent & Trademark Office ("USPTO") (Reg. No. 1,740,639)
- Canada TMA No. 414,007
- Japan No. 3067673

**2. CLOUD NINE PURE CHOCOLATE 9**

- USPTO (Reg. No. 1,705,251)

**3. TROPICAL SOURCE**

- USPTO No. 1,907,898
- Instituto Mexicano de la Propiedad Industrial ("IMPI") No. 502343
- OHIM No. 000042341
- Britain & Northern Ireland No. 1558291
- Canada No. 439250
- Japan No. 3260216

**4. LIONS AND TIGERS AND BEARS**

- Canada TMA 470,828
- USPTO (Reg. No. 2,065,848)
- Settlement agreed to on 10/15/97 with EMI Catalog Partnership for using "Lions And Tigers And Bears" (the "Phrase") on boxes of chocolates  
Settlement: \$5,000

Cloud Nine agreed not to manufacture boxes with the Phrase on it.

**5. SORRENTO VALLEY ORGANICS**

- USPTO (Serial No. 75/647647)
- Supplemental Register

**6. SPEAK EASY**

- Canadian Intellectual Property Office ("CIPO") TMA 158,165
- USPTO - 836,887

7. STILL NATURAL AFTER ALL THESE YEARS  
-USPTO No. 2,019,070
8. ENVIROMINTS  
-USPTO No. 1,589,199.  
Seller needs to assign it from Environmental Candy Co. to Cloud Nine, and then from Cloud Nine to Buyer.
9. SKY-HIGH, Ser. No. 75-750,449  
-August 9, 1999 - Intent to Use Application
10. SKY HIGH, Ser. No. 75-680,144  
-May 3, 1999 - Intent to Use Application
11. CLOUD NINE MILE HIGH, Ser. No. 75-651  
-March 1, 1999 - Intent to Use Application
12. REFLEX, Ser. No. 75-341,591  
-August 15, 1997 - Intent to Use Application
13. Agreement with Sherman Management Company ("SMC") concerning "Cloud Nine Café and Yogurt Bar Plus Design"
14. Domain name: cloudnynecandy.com